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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中信銀行**

**CHINA CITIC BANK**

**中 信 銀 行 股 份 有 限 公 司**

**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 998)**

**U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME**

***Arranger and Dealer***  
**China CITIC Bank International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S. \$5,000,000,000 Medium Term Note Programme (the "**Programme**") of China CITIC Bank Corporation Limited (the "**Bank**") for 12 months after 21 July 2025 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 21 July 2025. The listing of the Programme is expected to become effective on 22 July 2025.

By Order of the Board  
**China CITIC Bank Corporation Limited**  
**FANG Heying**  
*Chairman*

21 July 2025

*As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lu Wei (President) and Mr. Hu Gang; the non-executive directors are Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.*